



Marketable Securities (Stocks) Gifts, Federal Funds Wire Instructions

Stocks may be given to **Victoria Mansion**, and these funds are eligible for tax deductions. Transfer instructions for marketable securities and delivery of the securities can be made electronically (via DTC) to our investment account at Harpswell Capital Advisors:

Brokerage: BNY Pershing Advisor Solutions

DTC: #0443

Agent Bank: #94109

Institutional: #94109

FBO: Victoria Mansion

A/C Number: Q3J002788

Federal Funds Wire Instructions: To transfer federal funds to Pershing, your clients must provide the following wire instructions to the financial organization that will be transmitting the funds on their behalf:

BANK: The Bank of New York Mellon

ABA NUMBER: 021000018

BENEFICIARY: Pershing, LLC

ADDRESS: 240 Greenwich Street, New York, NY 10007

BENEFICIARY ACCOUNT NUMBER: 890-051238-5

ULTIMATE BENEFICIARY: Victoria Mansion

ULTIMATE BENEFICIARY ACCOUNT NUMBER: Q3J002788

If any of the above information is missing, there may be a delay in crediting the account or the funds may be returned to the sender. Regarding incoming federal fund wires for retirement accounts for which Pershing, LLC, is the custodian or serving as agent, please notify Harpswell Capital Advisors regarding any contribution related deposits to ensure that the funds are coded properly for tax reporting.

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